

02 DEPARTMENT OF PROFESSIONAL AND FINANCIAL REGULATION

032 OFFICE OF SECURITIES

Chapter 536: SECURITIES MANUALS

Summary: This chapter designates certain manuals as “nationally recognized securities manuals” for purposes of issuers seeking an exemption from the securities registration requirements pursuant to 32 M.R.S.A. §16202(2).

Section 1. Designation.

The Securities Administrator designates as “nationally recognized securities manuals” any Mergent or Fitch securities manuals, and the OTCQX and OTCQB markets, that contain, in whatever format, the information specified in 32 M.R.S.A. §16202(2)(D)(1) - (4).

Section 2. Annual Certification.

Each securities manual designated in Section 1 of this rule must submit to the Securities Administrator each year before January 15 written certification, by notarized signature of a corporate officer, that all listings in its manual or its electronic equivalent contain the information specified in 32 M.R.S.A. § 16202(2)(D)(1) – (4).

STATUTORY AUTHORITY: 32 M.R.S.A. §§ 16202(2)(D) and 16605

EFFECTIVE DATE: